

Application for approval of securities as collateral for loans / credit at Norges Bank

Applicant Applicant						Contact (name and tel. no.)			
Issuer					Issuer's country of domicile				
ISIN		Security description				Date (of application)			
Securities									
☐ Government ☐ Credit institution, other		☐ Local or regional government guaranty ☐ Credit institution, covered bonds ☐ International / supranational org. ☐ Asset backed securities (ABS)							
Corporate		Other issuer:							
<u> </u>									
Maturity date (dd.mm.yyyy)	equency (per year)		Rating						
(4.4.4.				Rating of ISIN No rating (rating is missing)					
				Rating of issuer					
Repayment structure			Standard & Poors's: Moody's: Fitch: Interest						
Fixed loan	oan		Fixed						
	oun								
Other:			Zero-coupon Other:						
For serial loans and loans in the				Applications to deposit securities with a variable / floating rate or with					
/repayment plan must be attached to this application, provided i is known (not to be included with Special Purpose Vehicle).				be accompanied by an overview of dates for interest adjustment and an					
Repayment plan is attached.				interest rate structure.					
				☐ Interest rate structure is attached.					
Covered bonds without credit rating			Optio	Option characteristics			Guarantee		
Only with priority to loans backed by residential or commercial mortgages on properties located in Norway			☐ Pu	ıt 🗌 Call	Other	Government Local or regional government			
A confirmation from the issuer	Rate		Date:			Country:			
application.							Country.		
Asset Backed Securities (ABS)									
Only the most senior tranche will be deposited.									
☐ Pre-sale-report is attached. ☐ Assets are transferred as true sale (see page number in the pre-sale-report).									
Commercial mortgages are not included in the portfolio (see page number in the pre-sale-report).									
The number of loans in the portfolio:									
Currency		Outstanding amount			Exchange				
Corporate structure									
The securities are <i>not</i> issued by the applicant or a company in the same corporate group as the applicant.									
The securities are <i>not</i> issued by a company where the applicant or a bank in the same corporate group directly or indirectly owns more than 1/3.									
☐ The securities are issued by a company more than 1/3 owned by banks or other financial institutions (with the exception of covered bonds, ABSs and holding companies whose primary business is to own insurance companies).									
The applicant must notify Norges Bank of any changes to corporate structure that render information in this application invalid.									
Other information The securities requested for approval as collateral are <i>not</i> directly or indirectly connected to credit derivatives.									
The applicant confirms that the information disclosed in this application is correct.									
For Norges Bank									
☐ The securities are <i>not</i> accepted as collateral. ☐ The securities are accepted as collateral. Liquidity category:									
☐ Manual follow-up (state the date):									
Date	Signature			, , , ,	,				
Date	Signature								
Duto	Signature								