**Application for approval of securities as collateral for loans / credit at Norges Bank**

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| **Applicant** | | | | | **Contact (name and tel. no.)** | | | |
| **Issuer** | | | | | **Issuer’s country of domicile** | | | |
| **ISIN** | | **Security description** | | | | | | **Date (of application)** |
| **Securities**  Government  Local or regional government guaranty  Credit institution, covered bonds  Credit institution, other  International / supranational org.  Asset backed securities (ABS)  Corporate  Other issuer: | | | | | | | | |
| **Maturity date (dd.mm.yyyy)** | **Coupon frequency (per year)** | | | **Rating**  Rating of ISIN  No rating (rating is missing)  Rating of issuer  Standard & Poors’s:       Moody’s:       Fitch: | | | | |
| **Repayment structure**  Fixed loan  Serial loan  Other:  *For serial loans and loans in the “Other” category, a down-/repayment plan must be attached to this application, provided it is known (not to be included with Special Purpose Vehicle).*  Repayment plan is attached. | | | | **Interest**  Fixed  Floating (FRN)  Adjustable (Step)  Zero-coupon  Other:  *Applications to deposit securities with a variable / floating rate or with adjustable (step)structure and securities in the ”Other” category must be accompanied by an overview of dates for interest adjustment and an interest rate structure.*  Interest rate structure is attached. | | | | |
| **Covered bonds without credit rating**  Only with priority to loans backed by residential or commercial mortgages on properties located in Norway.  A confirmation from the issuer must be attached to the application. | | | **Option characteristics**  Put  Call Other  Rate:       Date: | | | | **Guarantee**  Government  Local or regional government  Country: | |
| **Asset Backed Securities (ABS)**  Only the most senior tranche will be deposited.  Pre-sale-report is attached.  Assets are transferred as true sale (see page number in the pre-sale-report).    Commercial mortgages are not included in the portfolio (see page number in the pre-sale-report).  The number of loans in the portfolio: | | | | | | | | |
| **Currency** | | **Outstanding amount** | | | | **Exchange** | | |
| **Corporate structure**  The securities are *not* issued by the applicant or a company in the same corporate group as the applicant.  The securities are *not* issued by a company where the applicant or a bank in the same corporate group directly or indirectly owns more than 1/3.  The securities are issued by a company more than 1/3 owned by banks or other financial institutions (with the exception of covered bonds, ABSs and holding companies whose primary business is to own insurance companies).  *The applicant must notify Norges Bank of any changes to corporate structure that render information in this application invalid.* | | | | | | | | |
| **Other information**  The securities requested for approval as collateral are *not* directly or indirectly connected to credit derivatives.  The applicant confirms that the information disclosed in this application is correct. | | | | | | | | |
| **For Norges Bank**  🞎 The securities are *not* accepted as collateral. 🞎 The securities are accepted as collateral. Liquidity category: \_\_\_\_\_\_\_\_\_\_\_  🞎 Manual follow-up (state the date): \_\_\_\_\_\_\_\_\_\_\_  Date Signature  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Date Signature  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | | | | | | |