Norges Bank's regional network

Survey 2013 4, National Charts

Interviews carried out 7 October-4 November, 2013

1.1 Output growth. Aggregated

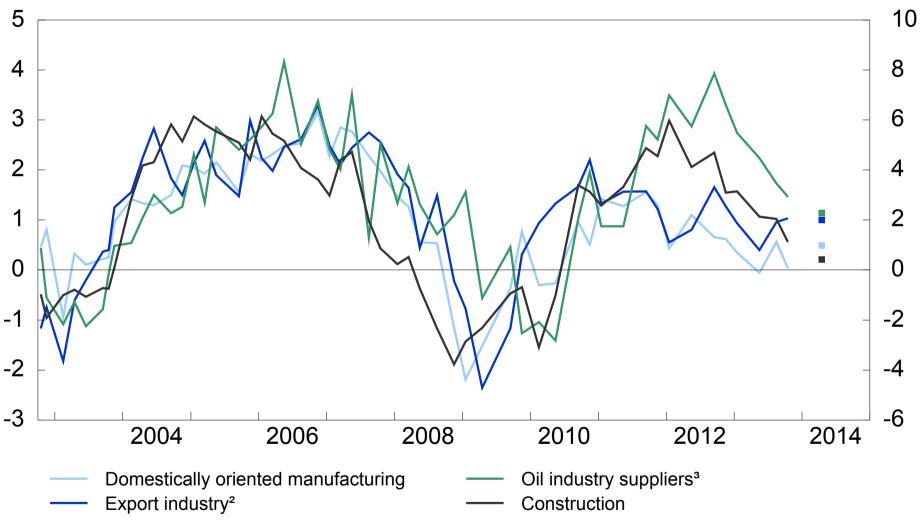
Past 3 months and next 6 months. Annualised Index¹, left-hand scale; percent, right-hand scale



¹⁾ The index ranges from -5 to +5, where -5 indicates a sharp fall and +5 indicates strong growth. See article 'Norges Bank's regional network: fresh and useful information' in Economic Bulletin 2/09 for further information.

1.2 Output growth. Manufacturing and construction

Past 3 months and next 6 months. Annualised Index¹, left-hand scale; percent, right-hand scale



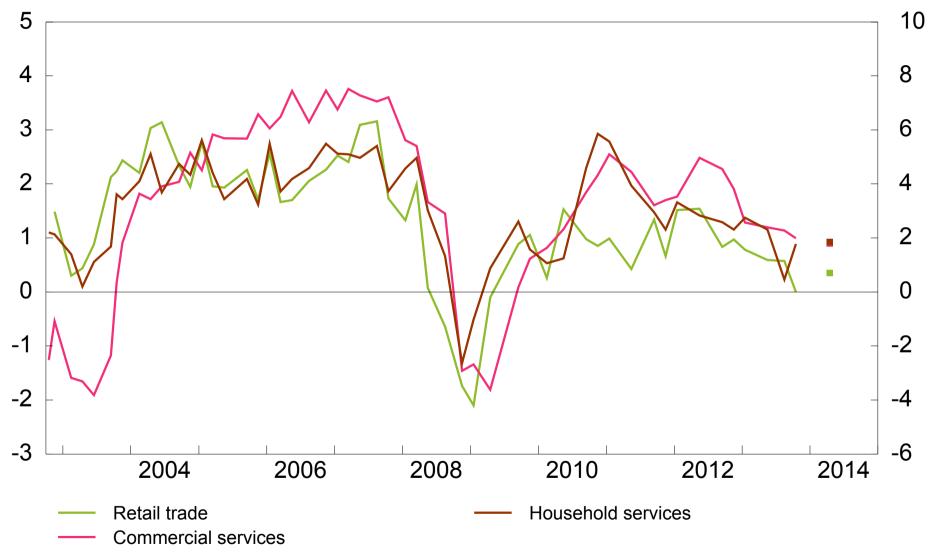
¹⁾ The index ranges from -5 to +5, where -5 indicates a sharp fall and +5 indicates strong growth. See article 'Norges Bank's regional network: fresh and useful information' in Economic Bulletin 2/09 for further information.

²) Including petroleum-related exports to the global market

³⁾ Supplies to the petroleum sector, Norwegian continental shelf

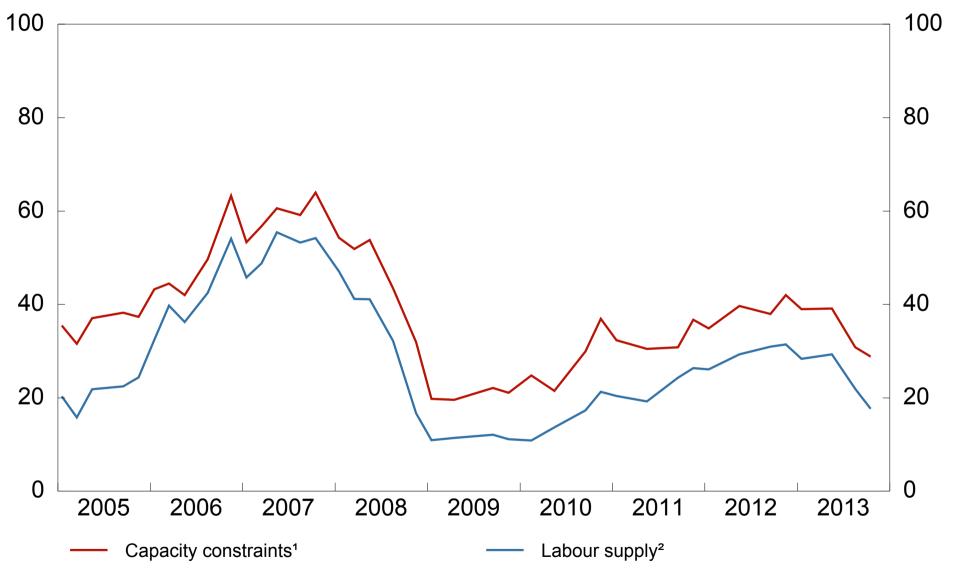
1.3 Output growth. Retail trade and services

Past 3 months and next 6 months. Annualised Index¹, left-hand scale; percent, right-hand scale



¹⁾ The index ranges from -5 to +5, where -5 indiates a sharp fall and +5 indicates strong growth. See article 'Norges Bank's regional network: fresh and useful information' in Economic Bulletin 2/09 for further information.

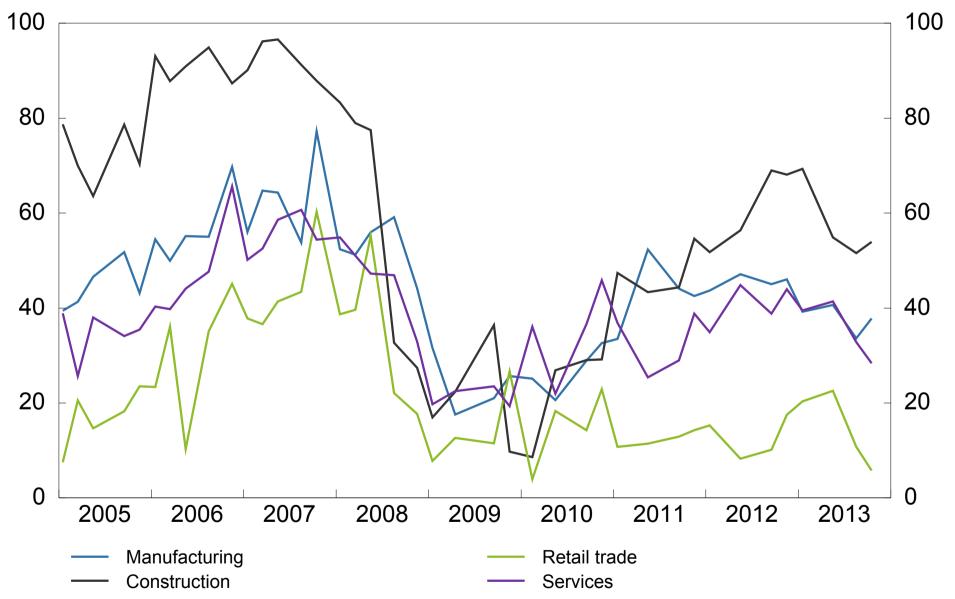
1.4 Capacity constraints and labour supply. Aggregated Percent



¹⁾ Share of contacts that will have some or considerable problems accommodating an increase in demand.

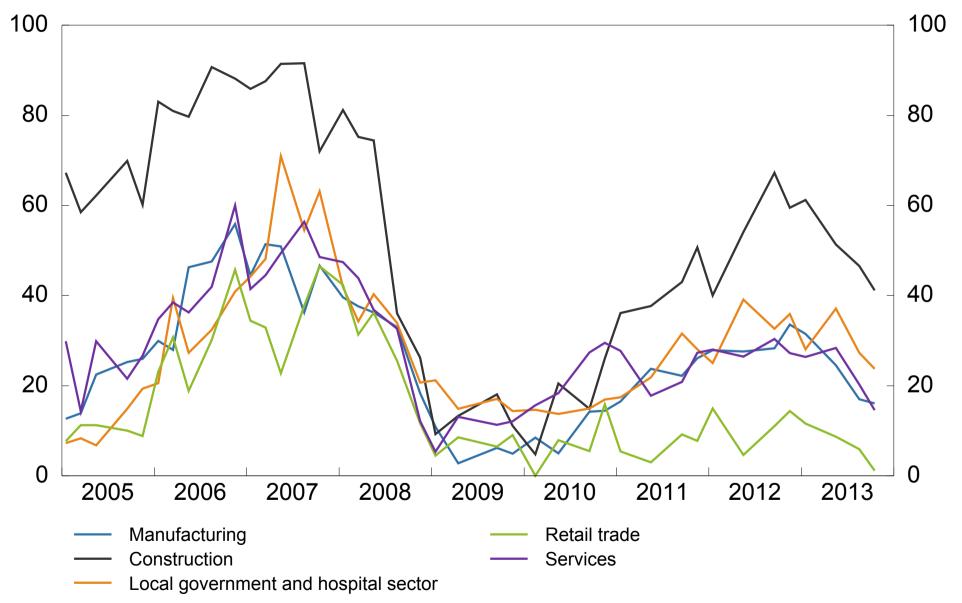
²) Share of contacts where production is constrained by labour supply.

1.5 Capacity constraints¹. All sectors Percent



¹⁾ Share of contacts that will have some or considerable problems accommodating an increase in demand.

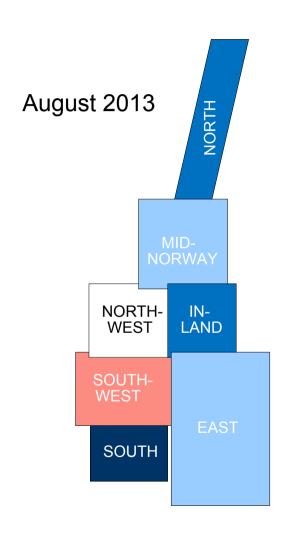
1.6 Labour supply¹. All sectors Percent

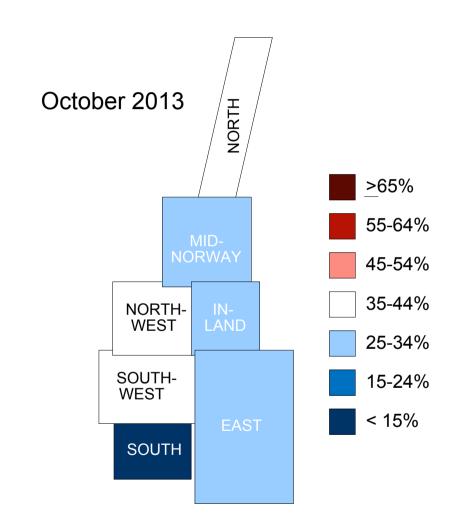


¹⁾ Share of contacts where production is constrained by labour supply.

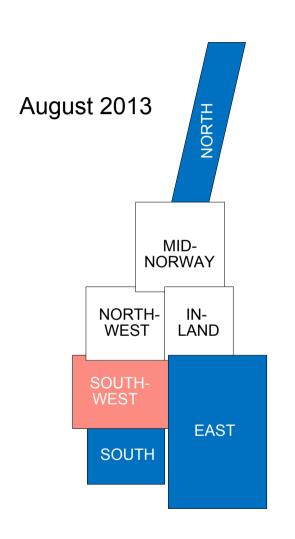
1.7 Capacity constraints. All regions. Aggregated Share of contacts that will have some or considerable problems accommodating

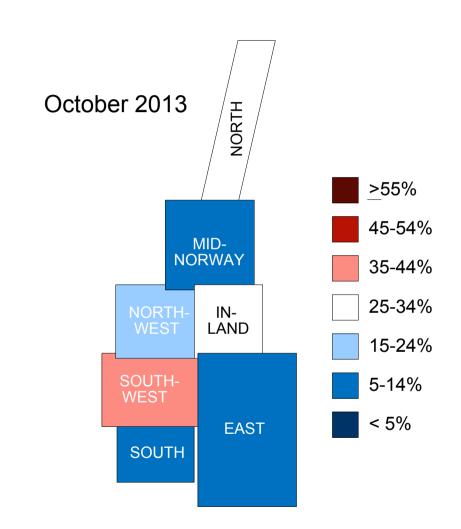
an increase in demand



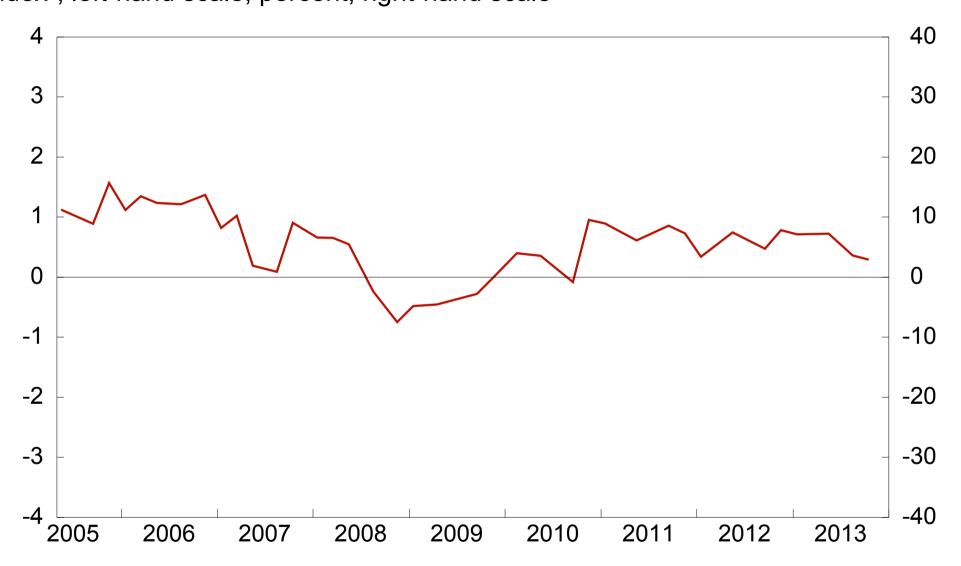


1.8 Labour supply. All regions. Aggregated Share of contacts where production is constrained by labour supply





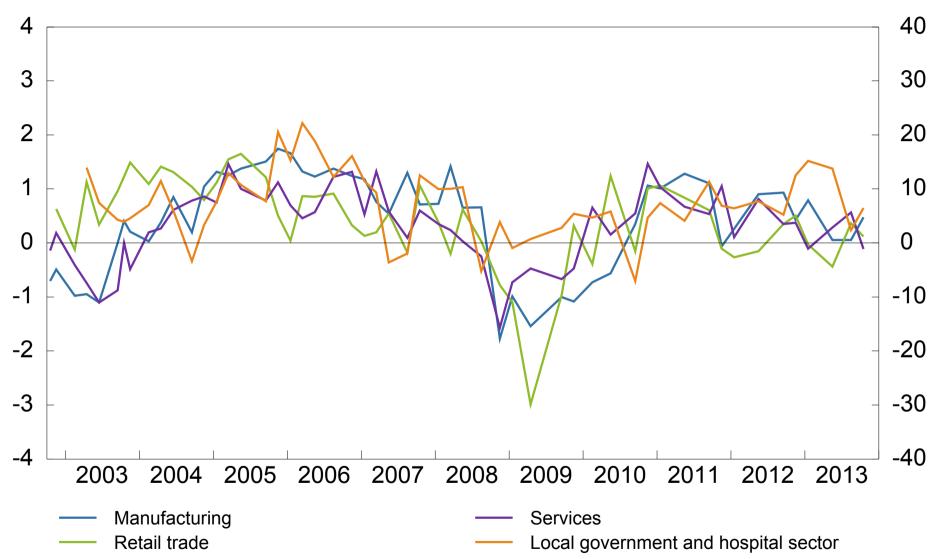
1.9 Investment growth. Aggregated Expected change in investment next 12 months Index¹, left-hand scale; percent, right-hand scale



¹⁾ The index ranges from -5 to +5, where -5 indicates a sharp fall and +5 indicates strong growth. See article 'Norges Bank's regional network: fresh and useful information' in Economic Bulletin 2/09 for further information.

1.10 Investment growth. All sectors Expected change in investment next 12 months

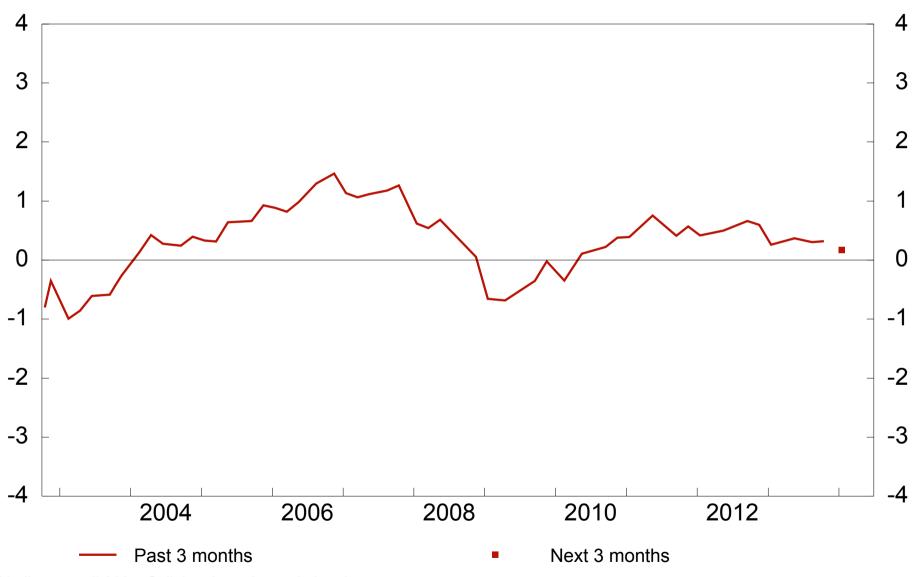
Index¹, left-hand scale; percent, right-hand scale



¹⁾ The index ranges from -5 to +5, where -5 indicates a sharp fall and +5 indicates strong growth. See article 'Norges Bank's regional network: fresh and useful information' in Economic Bulletin 2/09 for further information.

1.11 Employment growth. Aggregated Past 3 months and next 3 months¹

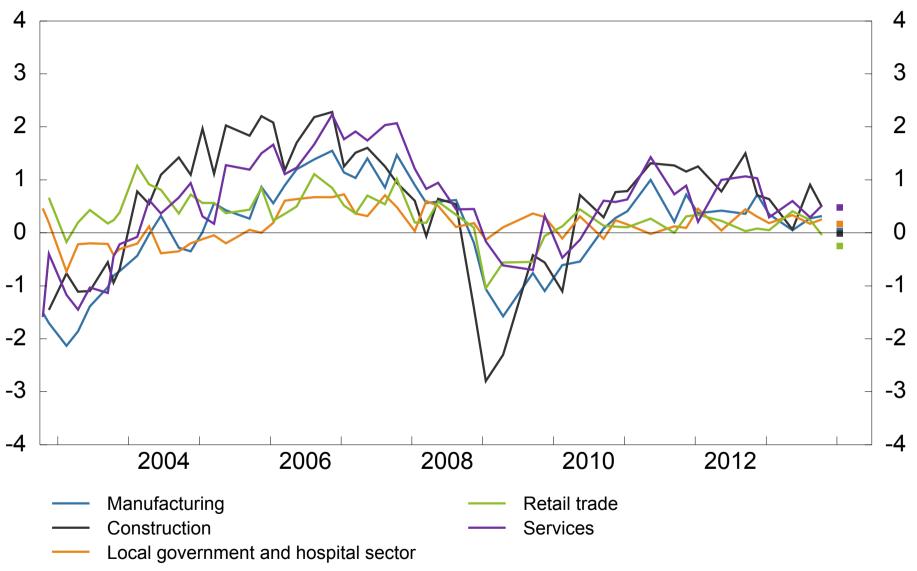
Percent



¹⁾ Mixed indicator until 2004. Split into 'past 3 months' and 'next 3 months' as from 2005.

1.12 Employment growth. All sectors

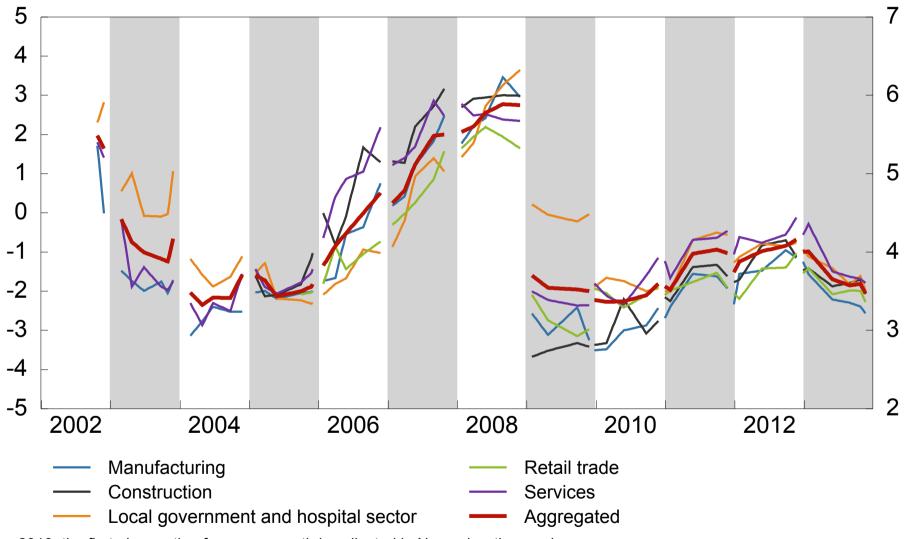
Past 3 months and next 3 months¹ Percent



¹) Mixed indicator until 2004. Split into 'past 3 months' and 'next 3 months' Æ Å{[{ ÁG€€ È

1.13 Annual wage growth. Aggregated and all sectors

Contacts' estimates for each year¹ Index², left-hand scale; percent, right-hand scale



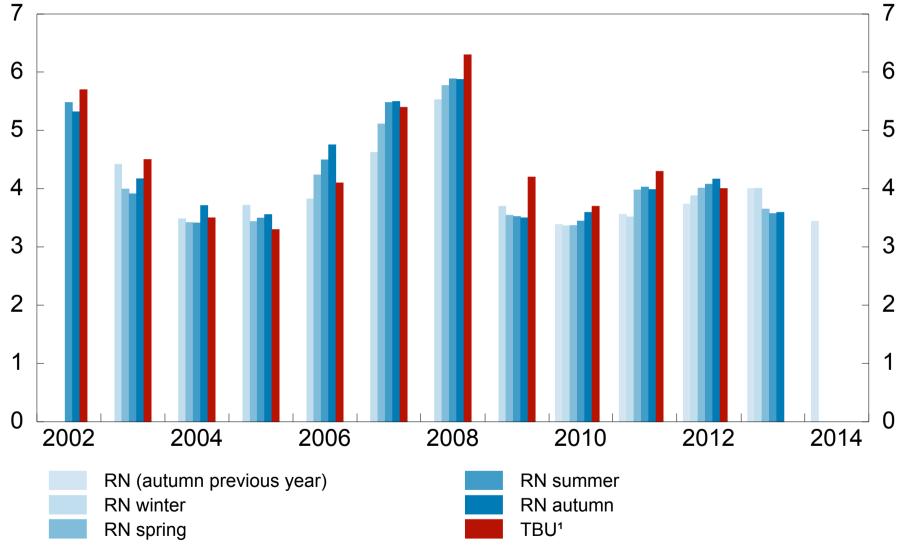
¹⁾ As from 2010, the first observation for wage growth is collected in November the previous year.

²) The index ranges from -5 to +5.

See article 'Norges Bank's regional network: fresh and useful information' in Economic Bulletin 2/09 for further information.

1.14 Annual wage growth. Aggregated

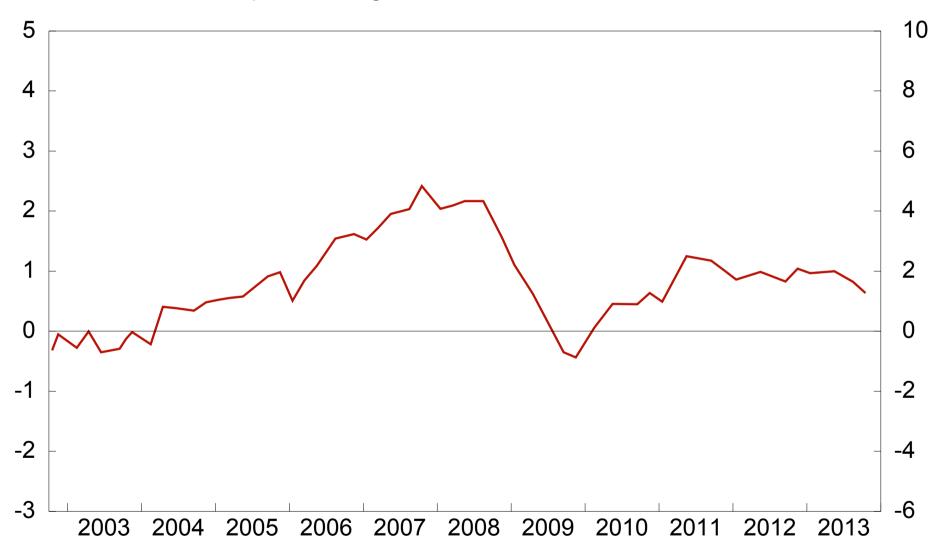
Technical Reporting Committee on Income Settlements (TBU) compared with network contact estimates (RN). Percent



¹⁾ For 2010: Wage growth for employees at enterprises affiliated to an employer organisation and in the public administration including the health trusts.

1.15 Selling prices. Aggregated

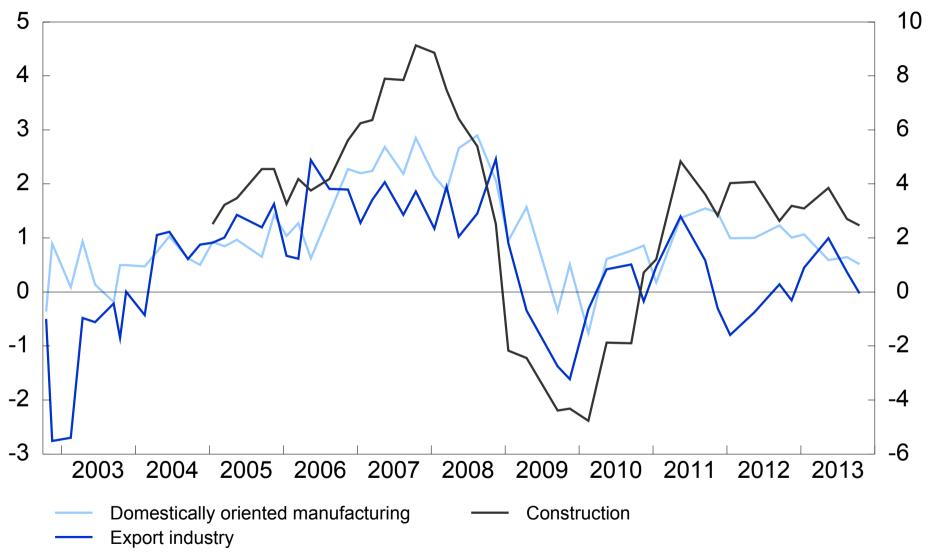
Change past 12 months Index¹, left-hand scale; percent, right-hand scale



¹⁾ The index ranges from -5 to +5, where -5 indicates a sharp fall and +5 indicates strong growth. See article 'Norges Bank's regional network: fresh and useful information' in Economic Bulletin 2/09 for further information.

1.16 Selling prices. Manufacturing and construction

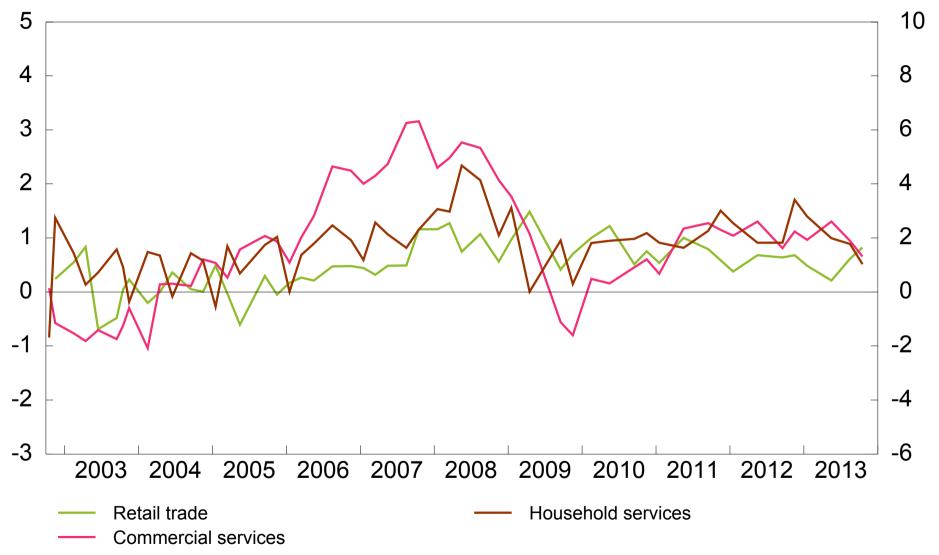
Change past 12 months Index¹, left-hand scale; percent, right-hand scale



¹⁾ The index ranges from -5 to +5, where -5 indicates a sharp fall and +5 indicates strong growth. See article 'Norges Bank's regional network: fresh and useful information' in Economic Bulletin 2/09 for further information.

1.17 Selling prices. Retail trade and services

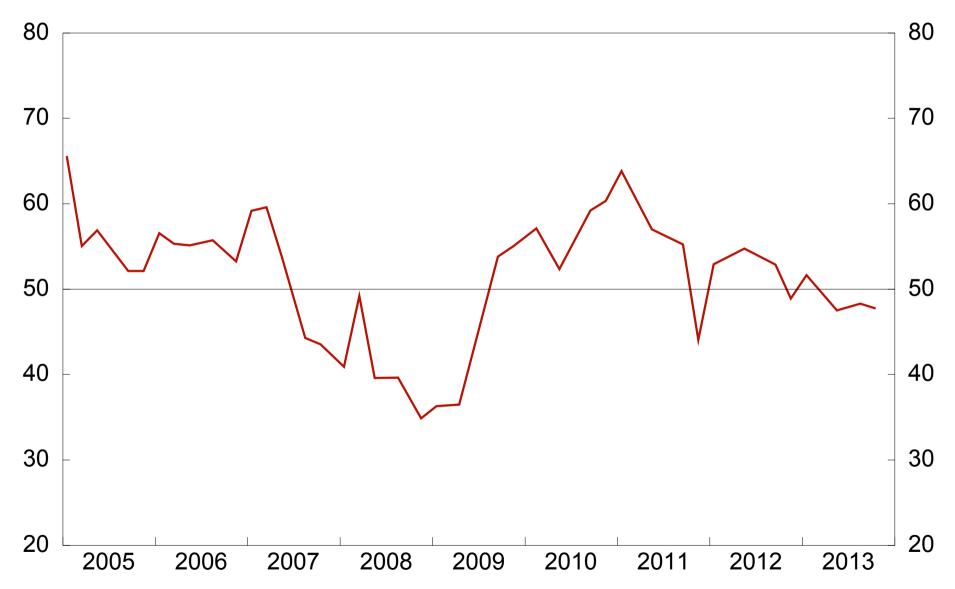
Change past 12 months Index¹, left-hand scale; percent, right-hand scale



¹⁾ The index ranges from -5 to +5, where -5 indicates a sharp fall and +5 indicates strong growth. See article 'Norges Bank's regional network: fresh and useful information' in Economic Bulletin 2/09 for further information.

1.18 Selling prices 12 months ahead. Aggregated

Expected change in rise in prices Diffusion index¹



¹⁾ Share that expects rise in prices to increase (1/2 * share that expects rise in prices to remain unchanged)

1.19 Selling prices 12 months ahead. Business and household sector Expected change in rise in prices Diffusion index¹



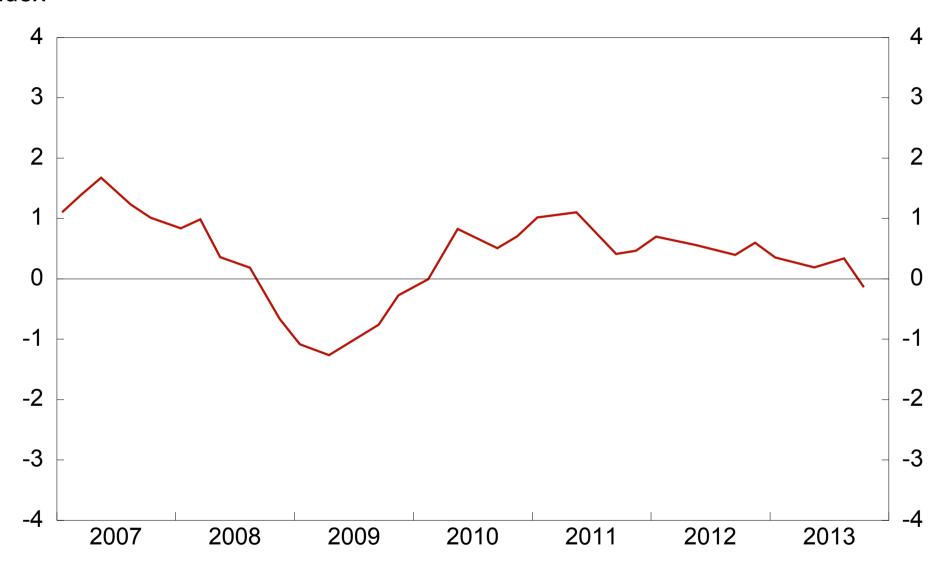
¹⁾ Share that expects rise in prices to increase + (1/2 * share that expects rise in prices to remain unchanged).

3) Retail trade, household services.

²) Manufacturing, construction, commercial services.

1.20 Profitability. Aggregated

Change in operating margins past 3 months compared to same period a year earlier. Index¹



¹⁾ The index ranges from -5 to +5, where -5 indicates a sharp fall and +5 indicates strong growth. See article 'Norges Bank's regional network: fresh and useful information' in Economic Bulletin 2/09 for further information.