

NORGES BANK'S REGIONAL NETWORK

SURVEY 4/2021 – SPECIAL TOPIC

“CAPACITY CONSTRAINTS AND COST PRESSURES”

Interviews were primarily conducted in the period 25 October – 11 November

About the sample

- 271 enterprises responded to special topic questions
- Only private sector enterprises (number in parentheses):
 - Manufacturing (75)
 - Oil services (21)
 - Construction (35)
 - Retail trade (40)
 - Services (100)



Chart 1 – Are capacity constraints greater than before the Covid-19 pandemic?

Shares of enterprises responding “yes”. Percent

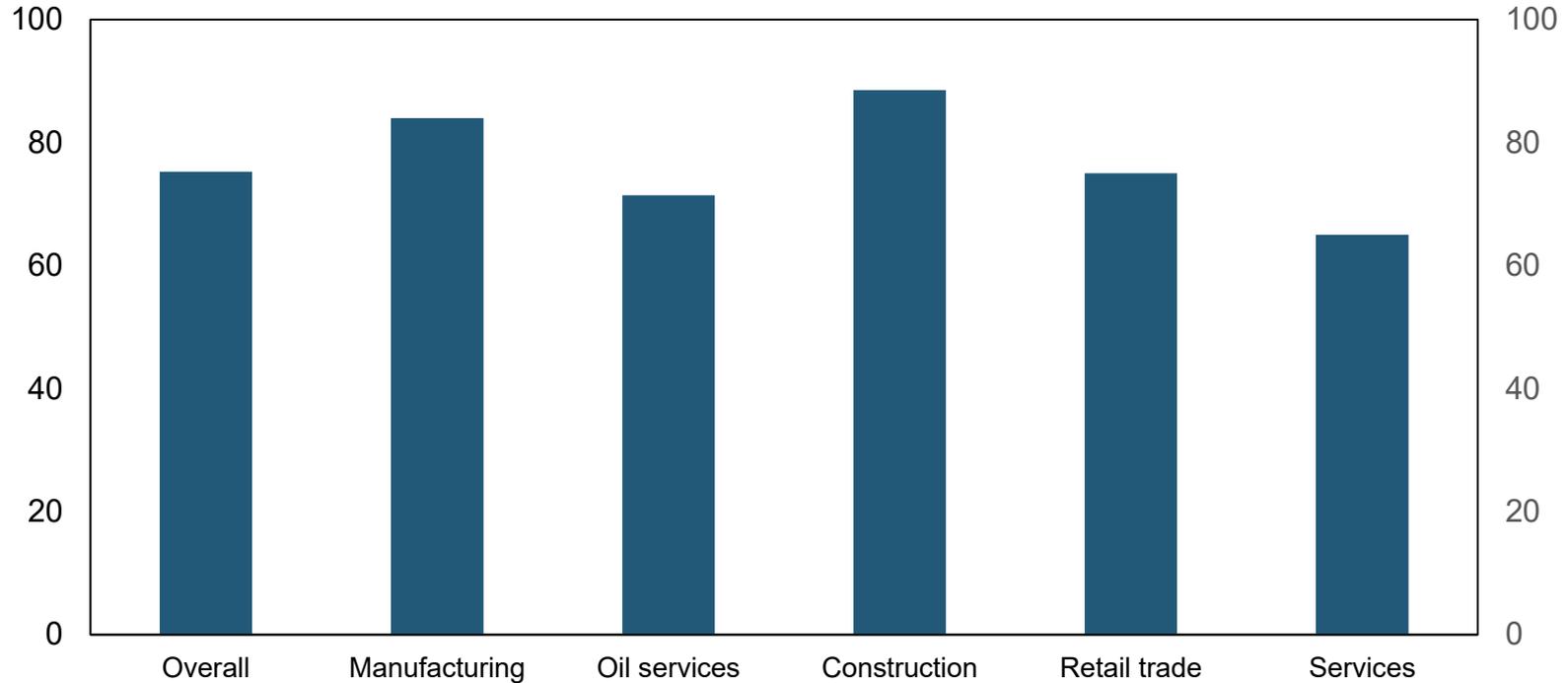


Chart 2 – Which capacity constraints have increased through the pandemic?

Multiple response alternatives possible. Shares of all enterprises. Percent

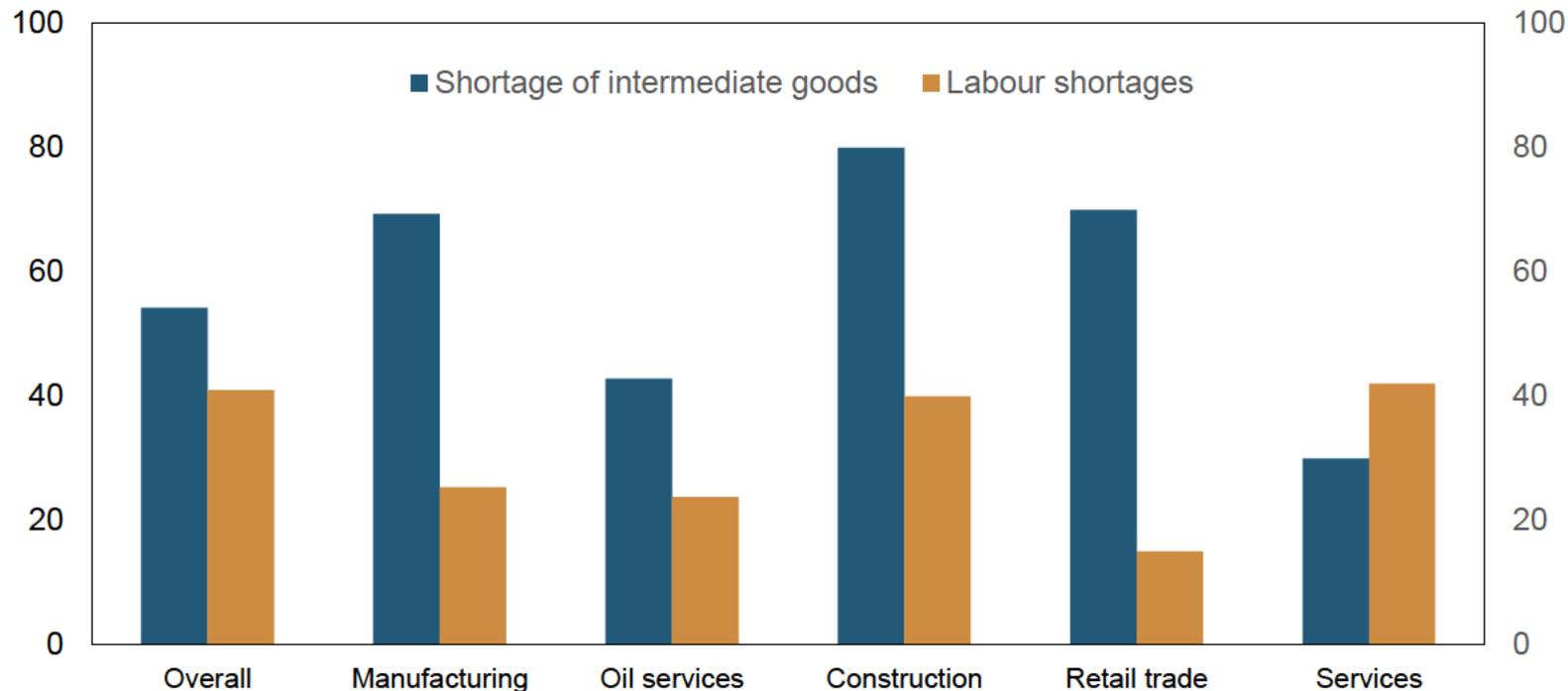


Chart 3 – Which capacity constraints have increased through the pandemic?

Multiple response alternatives possible. Shares of all enterprises. Percent

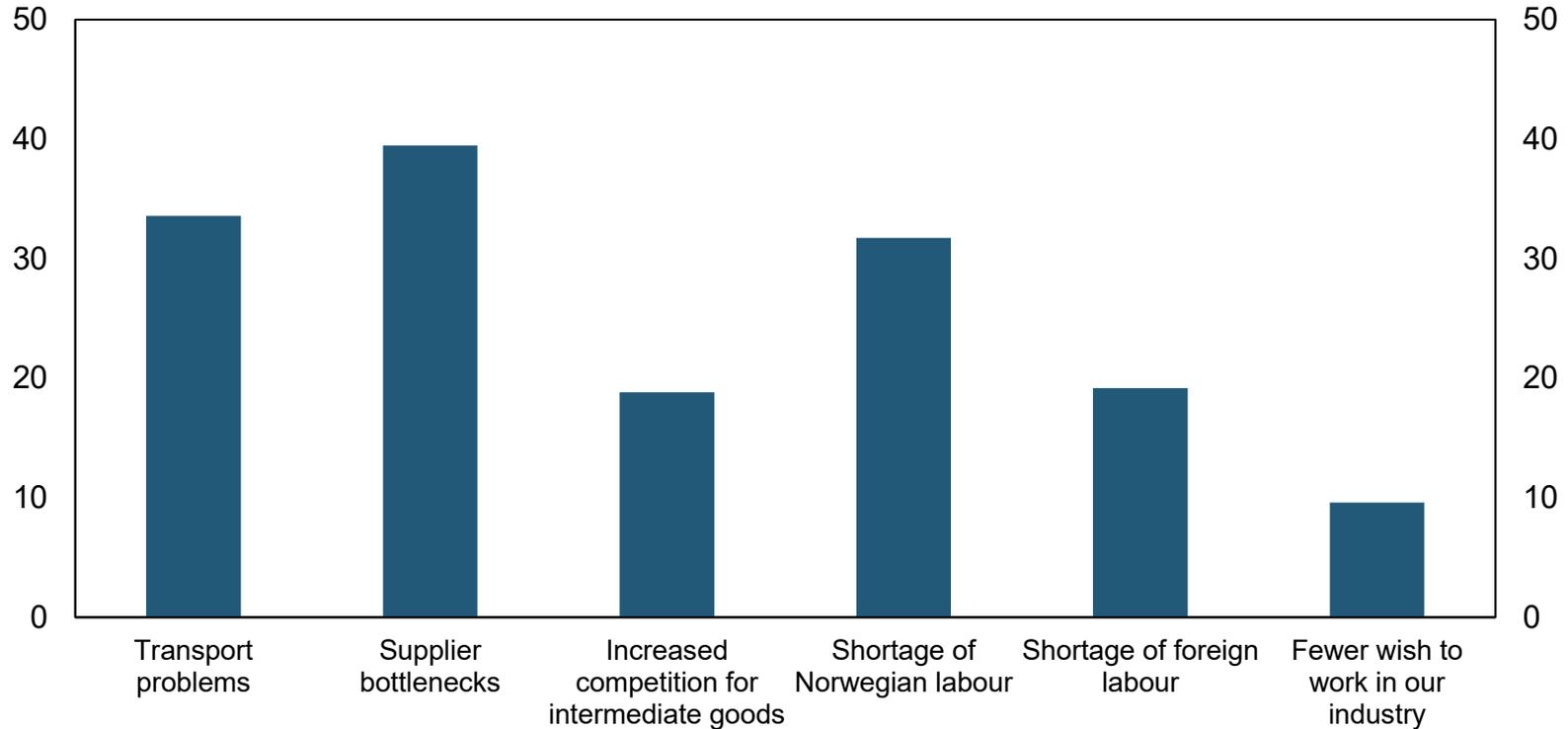


Chart 4 – When do you expect any unusual capacity constraints in the value chain to normalise?

Shares of enterprises that have reported capacity constraints. Percent

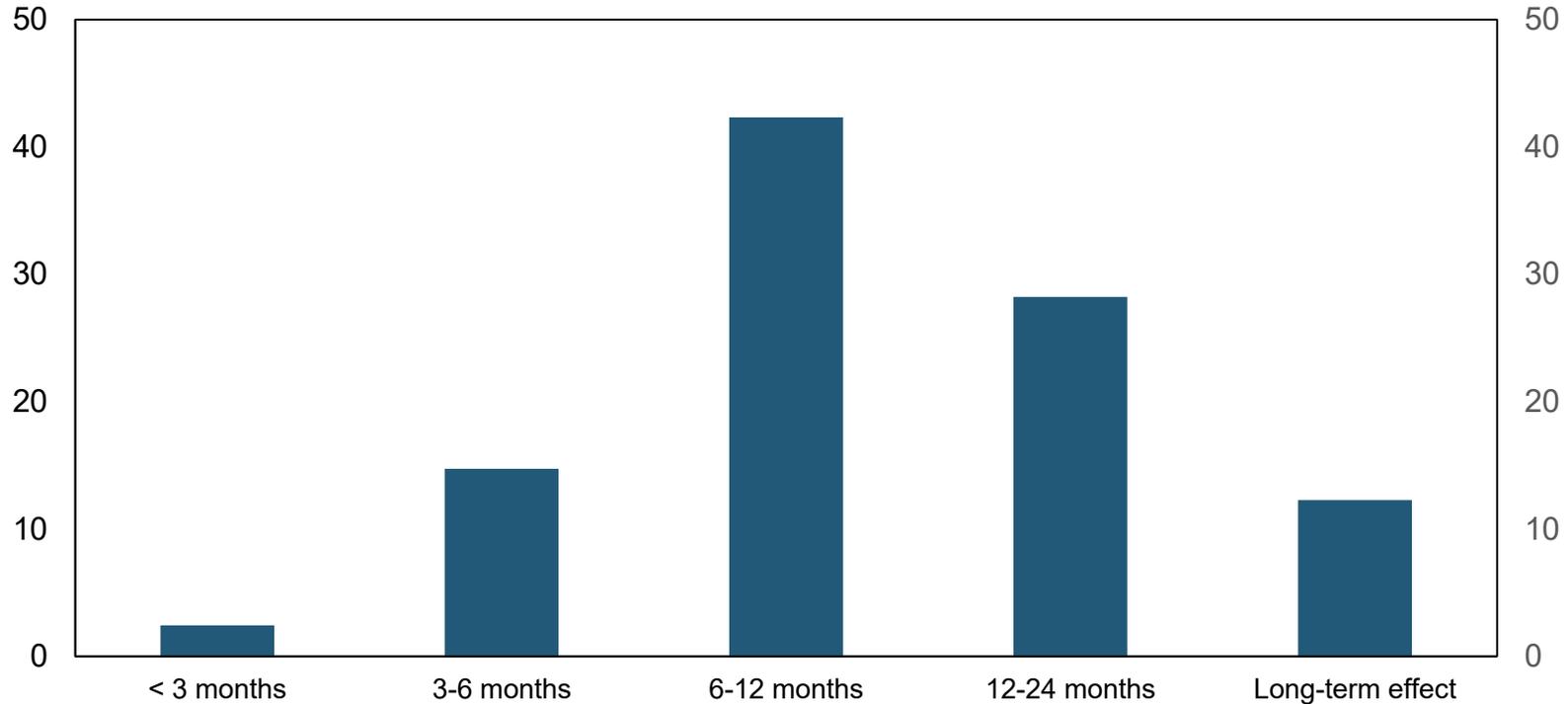


Chart 5 – Are costs increasing more than usual?

Share of enterprises responding “yes”. Percent

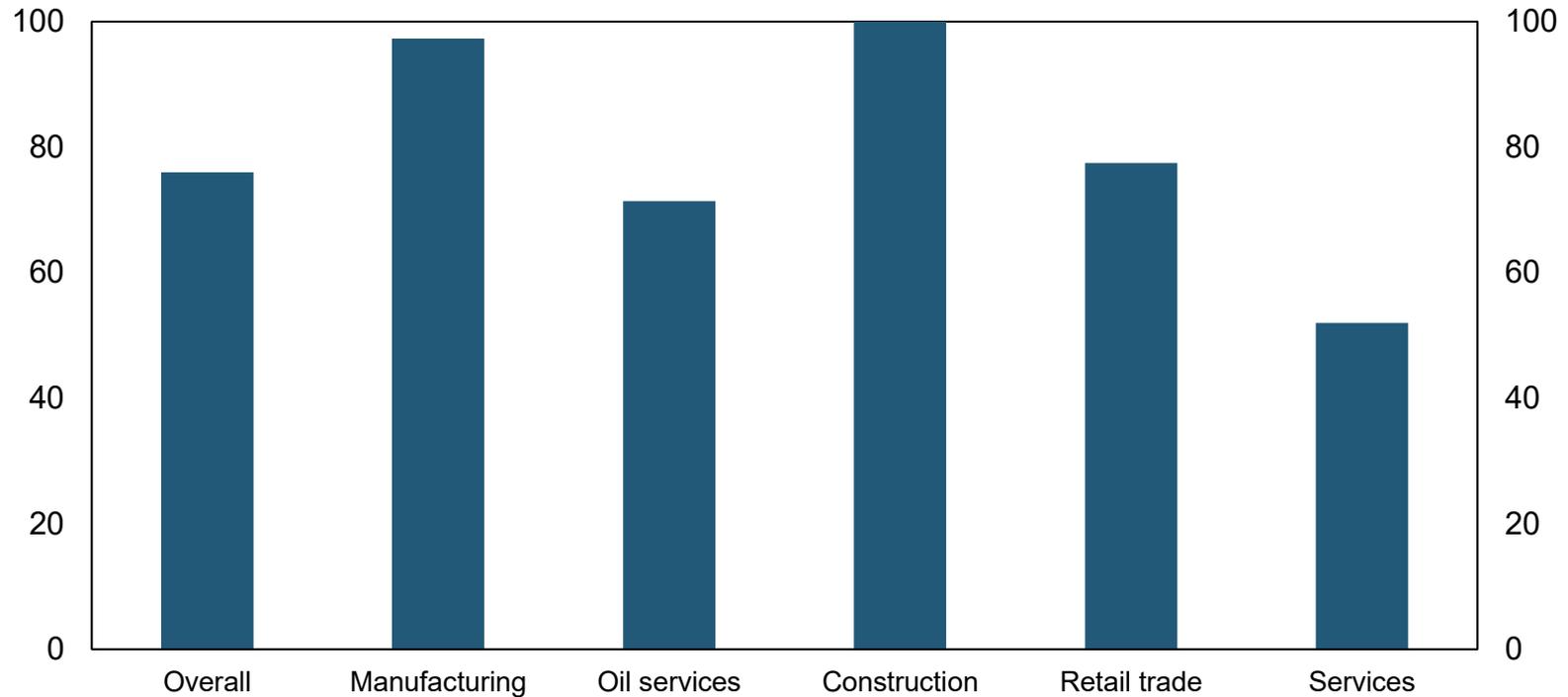


Chart 6 – Which costs are increasing more than usual?

Multiple response alternatives possible. Shares of all enterprises. Percent

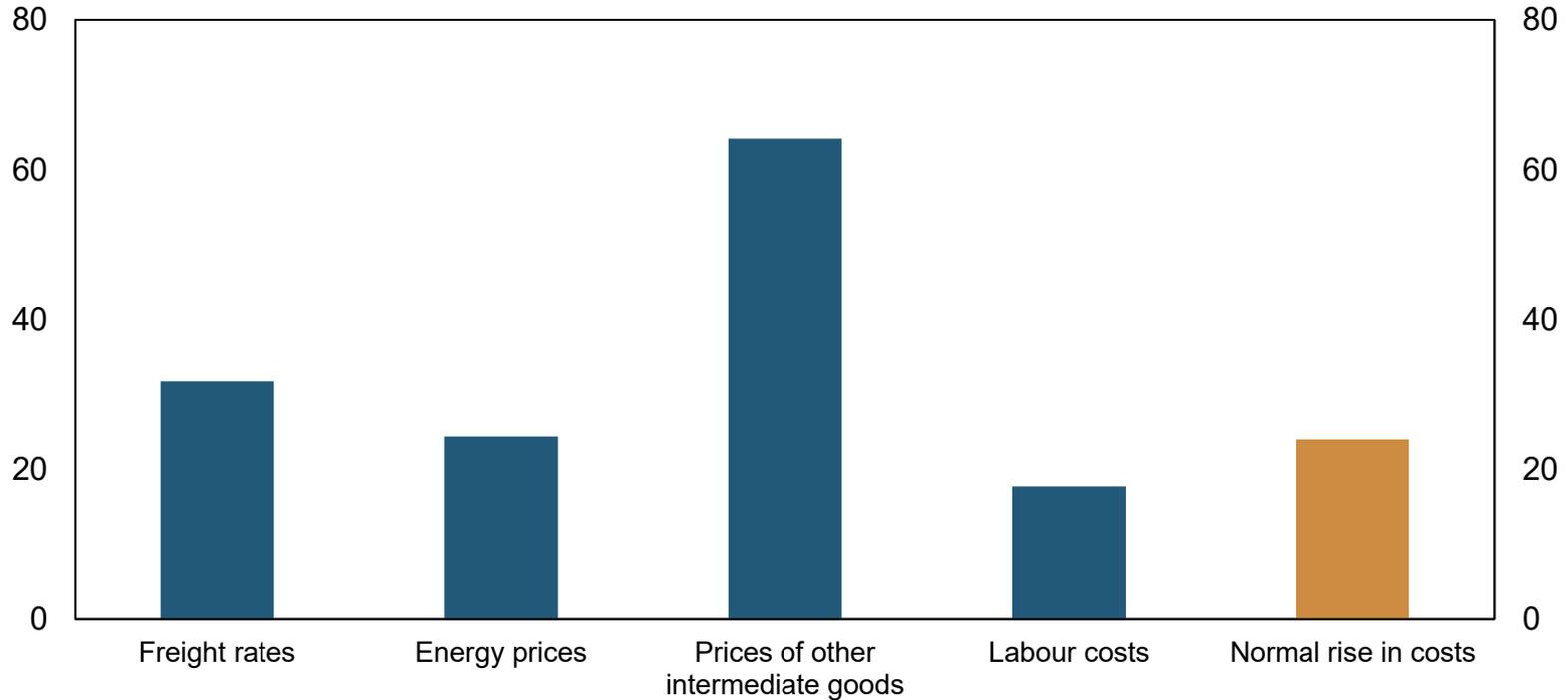


Chart 7 – How are you dealing with the extraordinary rise in costs?

Multiple response alternatives possible. Shares of all enterprises. Percent

