

NORGES BANK'S REGIONAL NETWORK

SURVEY 3/2021 - SPECIAL TOPIC

"HOW HAS THE PANDEMIC AFFECTED ENTERPRISES?"

Interviews were primarily conducted in the period 2 - 20 August

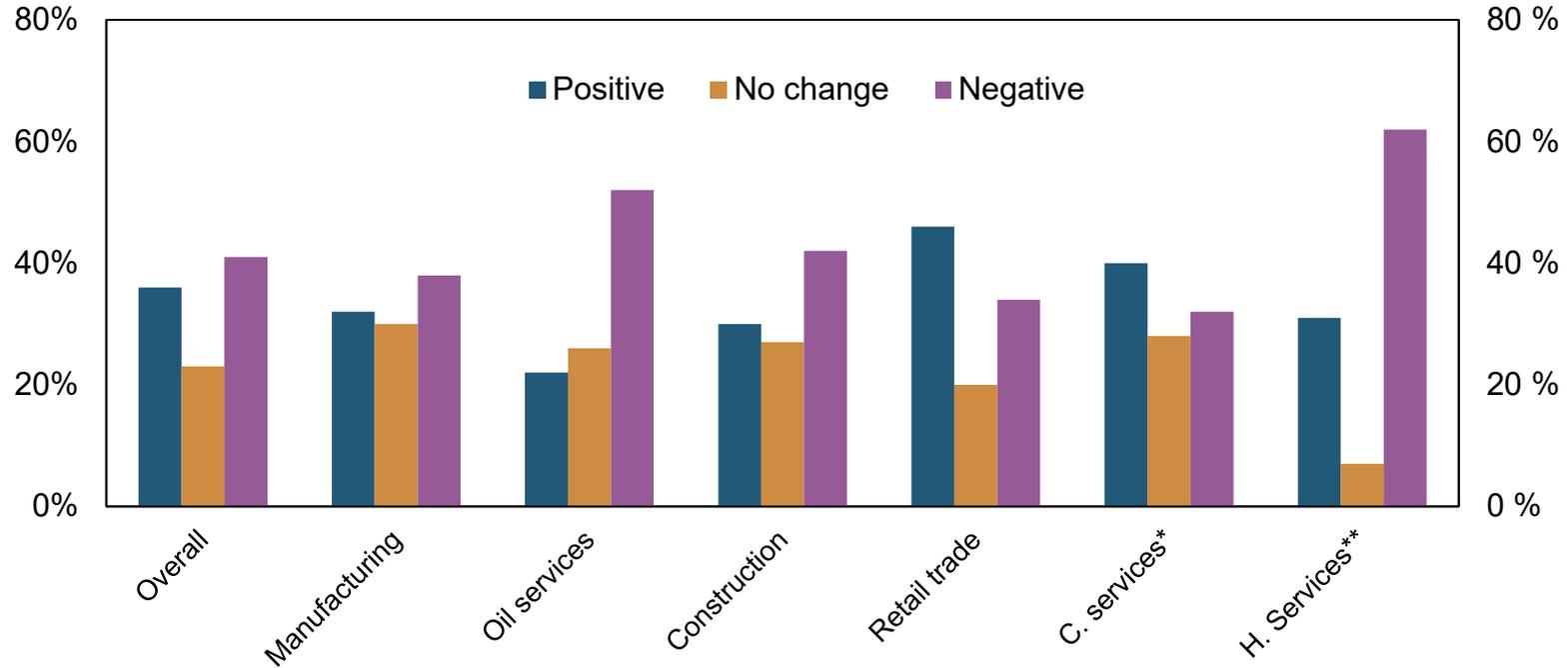
About the sample

- 272 enterprises responded to special topic questions
- Only private sector enterprises (number in parentheses):
 - Manufacturing (77)
 - Oil services (23)
 - Construction (33)
 - Retail trade (41)
 - Commercial services (53)
 - Household services (45)



Has the pandemic affected the enterprise's turnover?

Percentages



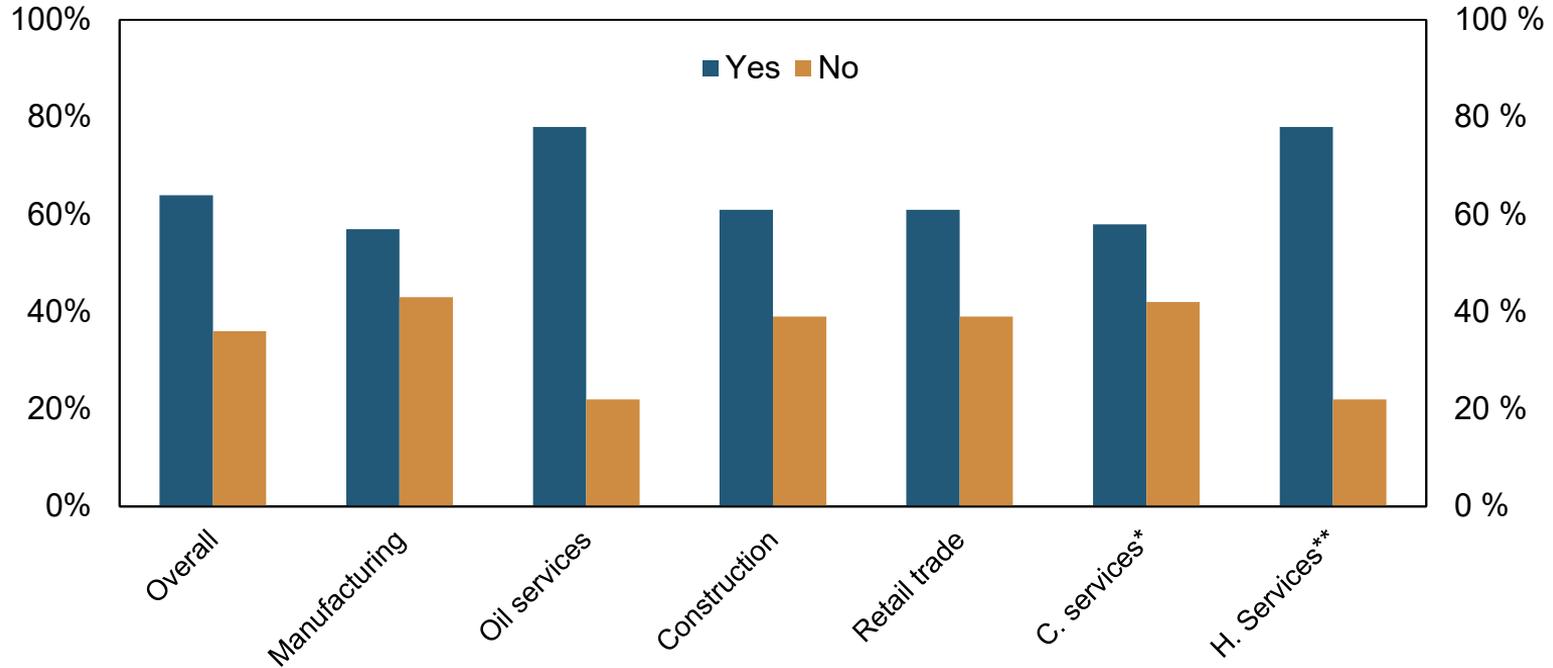
*Service enterprises with more than 50% of turnover from commercial services

** Service enterprises with more than 50% of turnover from household services



Has your enterprise made use of any support measures during the pandemic?

Percentages



*Service enterprises with more than 50% of turnover from commercial services

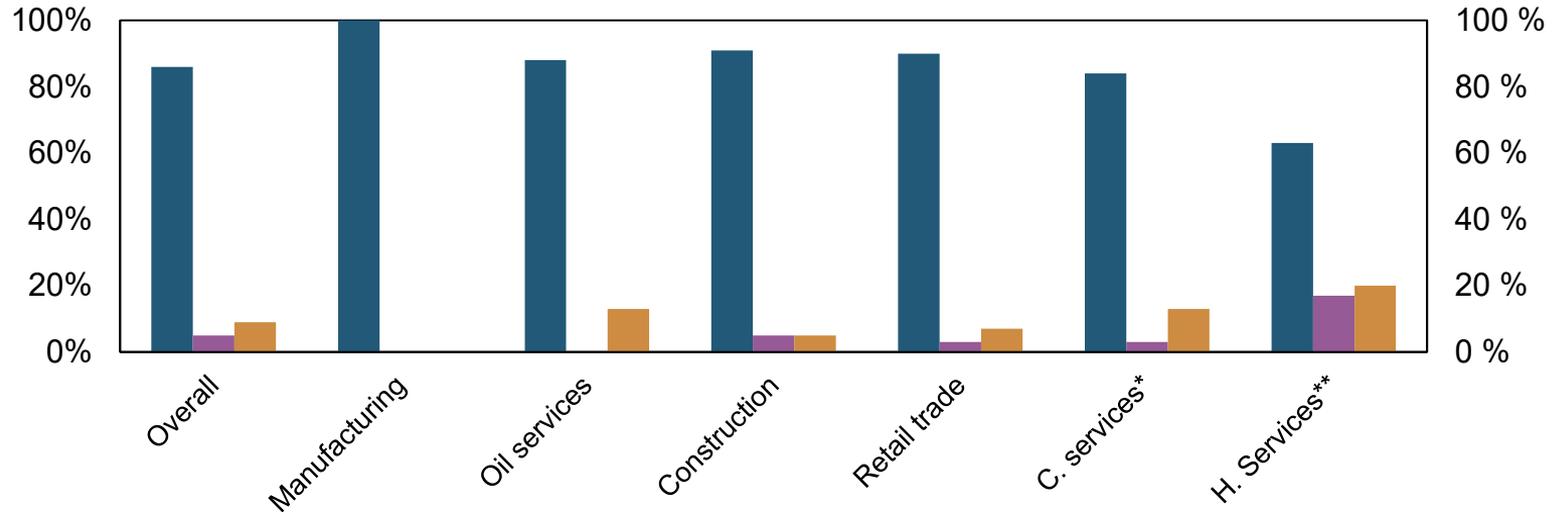
** Service enterprises with more than 50% of turnover from household services



How will your enterprise be affected by the ending of support measures?

Shares of enterprises that have reported receiving support. Percent

- We will cope well without support
- Sustaining normal operations will be difficult without support
- We are uncertain how discontinued support will affect our enterprise



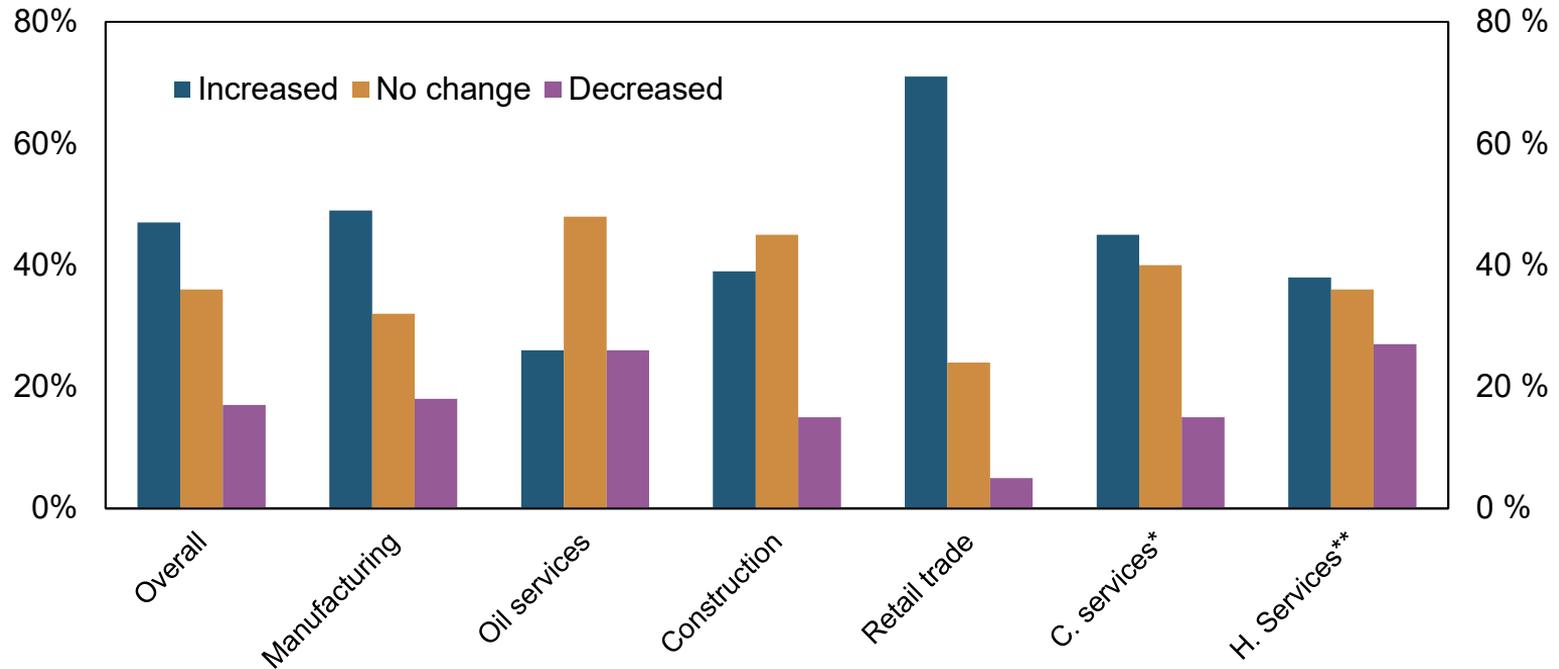
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Has your enterprise's stock of liquid assets changed during the pandemic?

Percentages



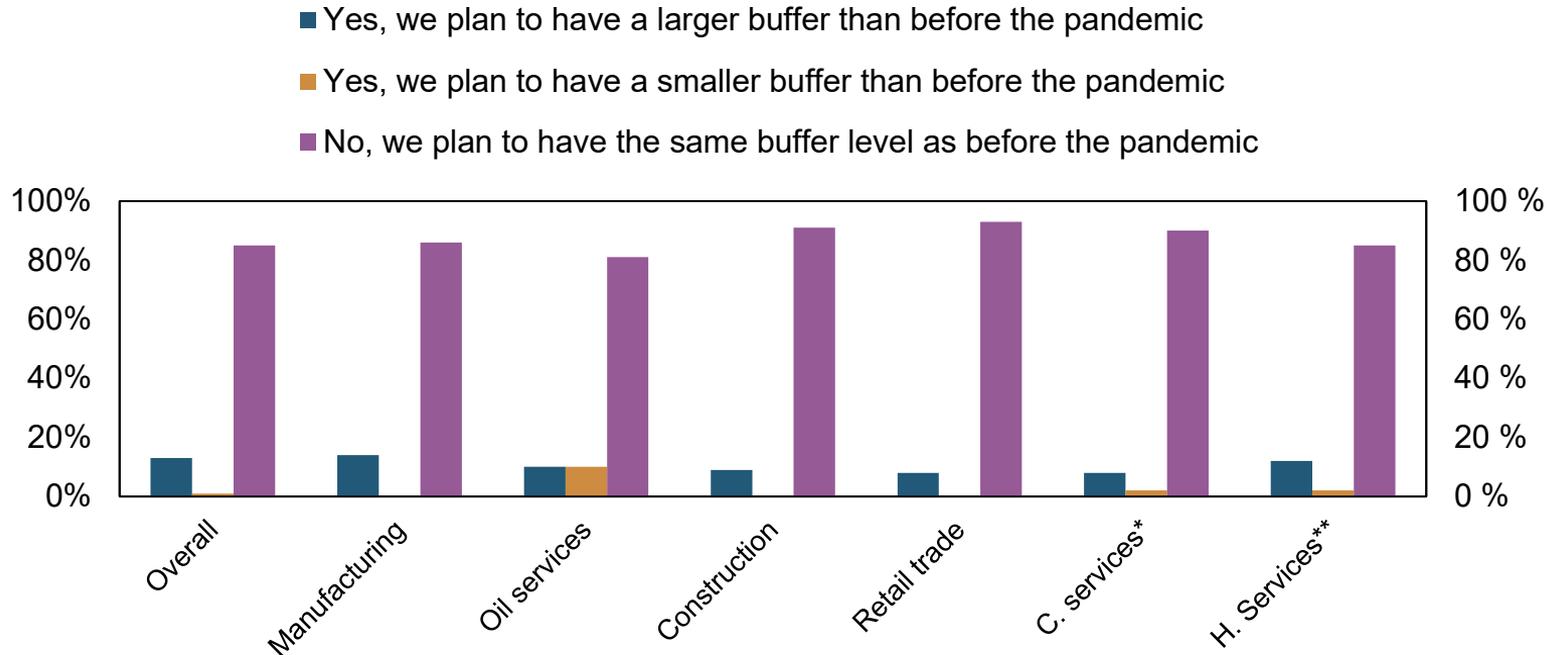
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Will the pandemic result in permanent changes to your enterprise's financial buffer?

Percentages



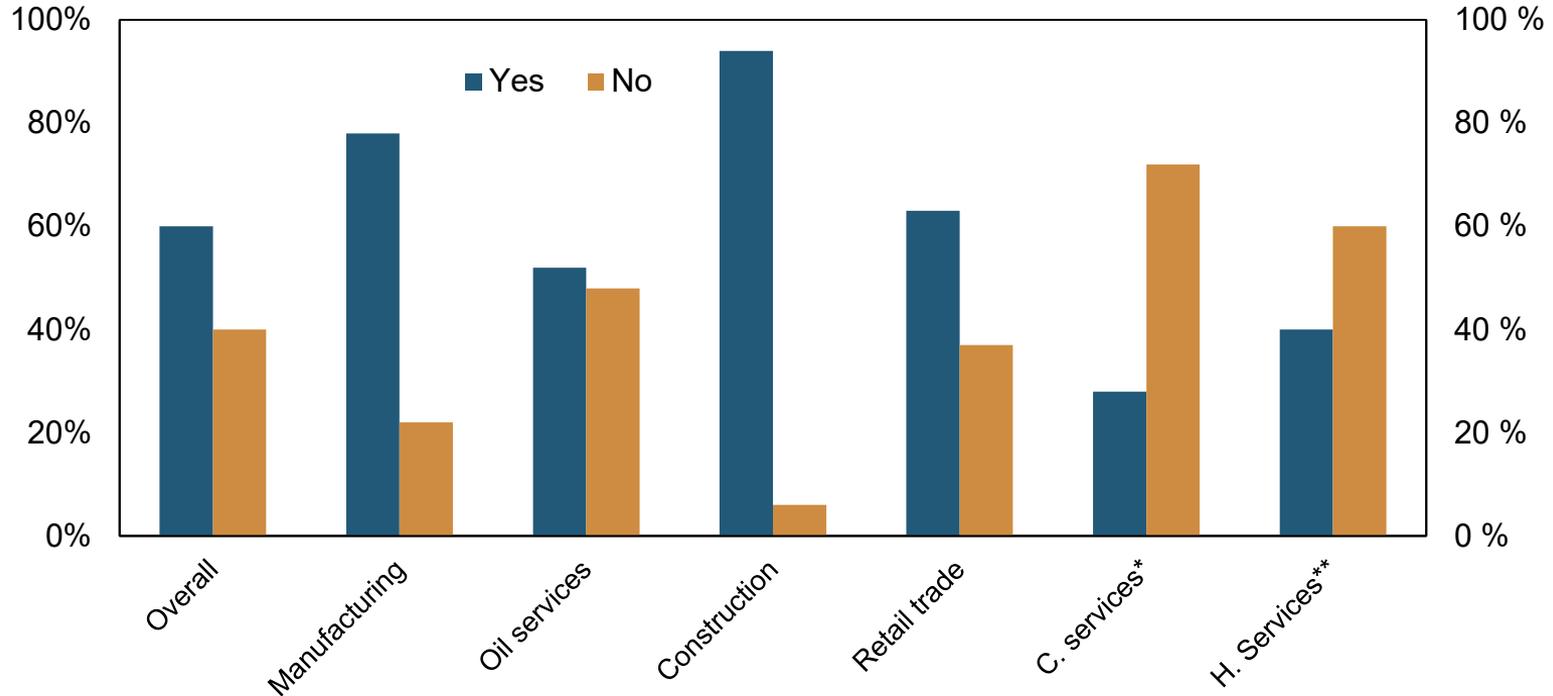
*Service enterprises with more than 50% of turnover from commercial services

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Is your enterprise experiencing higher cost growth than normal?

Percentages



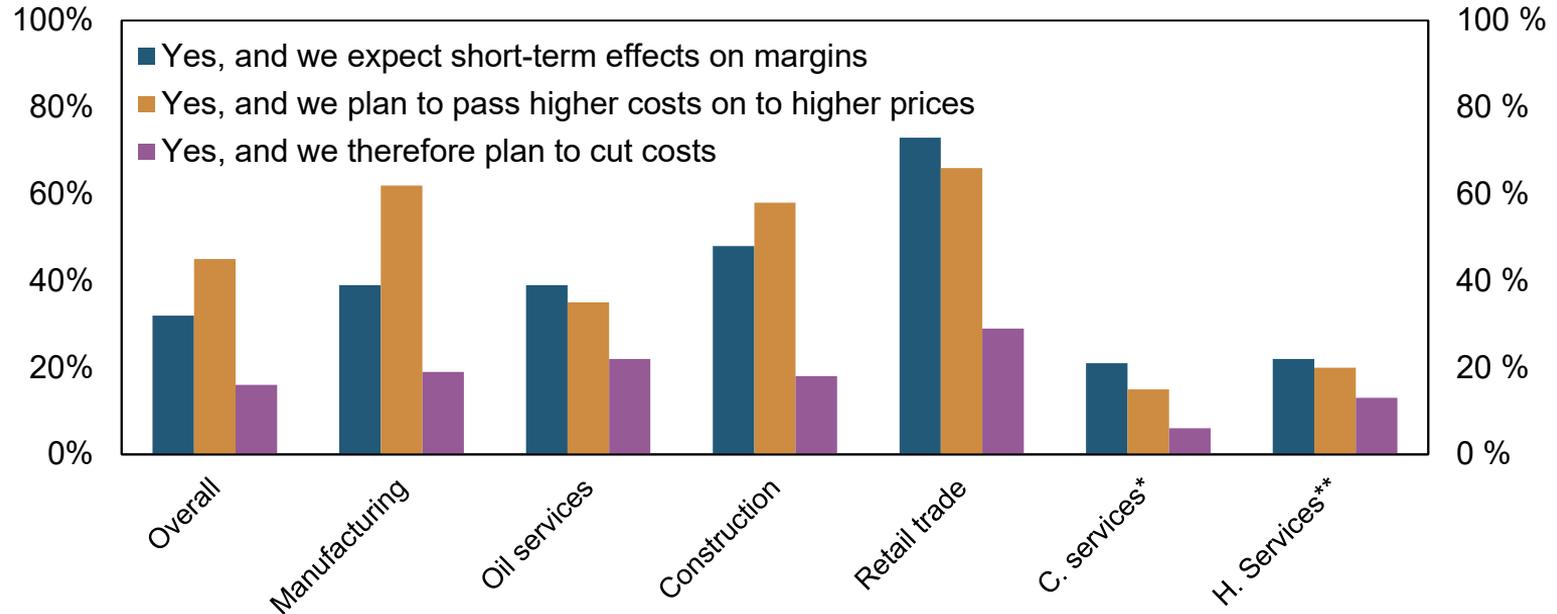
*Service enterprises with more than 50% of turnover from commercial services

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Is your enterprise experiencing higher cost growth than normal? If yes, how do you plan to cope with higher cost pressure?

Multiple response alternatives possible. Shares of all enterprises. Percent



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