**Application for approval of securities as collateral for loans / credit at Norges Bank**

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| **Applicant**      | **Contact (name and tel. no.)**       |
| **Issuer**       | **Issuer’s country of domicile**       |
| **ISIN**       | **Security description**       | **Date (of application)**      |
| **Securities** [ ]  Government [ ]  Local or regional government guaranty [ ]  Credit institution, covered bonds[ ]  Credit institution, other [ ]  International / supranational org. [ ]  Asset backed securities (ABS)[ ]  Corporate [ ]  Other issuer:        |
| **Maturity date (dd.mm.yyyy)**       | **Coupon frequency (per year)**       | **Rating**[ ]  Rating of ISIN [ ]  No rating (rating is missing)[ ]  Rating of issuer Standard & Poors’s:       Moody’s:       Fitch:       |
| **Repayment structure**[ ]  Fixed loan [ ]  Serial loan [ ]  Other:      *For serial loans and loans in the “Other” category, a down-/repayment plan must be attached to this application, provided it is known (not to be included with Special Purpose Vehicle).*[ ]  Repayment plan is attached. | **Interest** [ ]  Fixed [ ]  Floating (FRN) [ ]  Adjustable (Step)[ ]  Zero-coupon [ ]  Other:      *Applications to deposit securities with a variable / floating rate or with adjustable (step)structure and securities in the ”Other” category must be accompanied by an overview of dates for interest adjustment and an interest rate structure.* [ ]  Interest rate structure is attached. |
| **Covered bonds without credit rating** [ ]  Only with priority to loans backed by residential or commercial mortgages on properties located in Norway.A confirmation from the issuer must be attached to the application.  | **Option characteristics** [ ]  Put [ ]  Call[ ]  OtherRate:       Date:       | **Guarantee****[ ]**  Government [ ]  Local or regional governmentCountry:       |
| **Asset Backed Securities (ABS)**[ ]  Only the most senior tranche will be deposited. [ ]  Pre-sale-report is attached. [ ]  Assets are transferred as true sale (see page number in the pre-sale-report).      [ ]  Commercial mortgages are not included in the portfolio (see page number in the pre-sale-report).       The number of loans in the portfolio:       |
| **Currency**      | **Outstanding amount**       | **Exchange**       |
| **Corporate structure** [ ]  The securities are *not* issued by the applicant or a company in the same corporate group as the applicant. [ ]  The securities are *not* issued by a company where the applicant or a bank in the same corporate group directly or indirectly owns more than 1/3. [ ]  The securities are issued by a company more than 1/3 owned by banks or other financial institutions (with the exception of covered bonds, ABSs and holding companies whose primary business is to own insurance companies). *The applicant must notify Norges Bank of any changes to corporate structure that render information in this application invalid.* |
| **Other information**[ ]  The securities requested for approval as collateral are *not* directly or indirectly connected to credit derivatives. [ ]  The applicant confirms that the information disclosed in this application is correct.  |
| **For Norges Bank**🞎 The securities are *not* accepted as collateral. 🞎 The securities are accepted as collateral. Liquidity category: \_\_\_\_\_\_\_\_\_\_\_  🞎 Manual follow-up (state the date): \_\_\_\_\_\_\_\_\_\_\_Date Signature \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date Signature \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |